

ACQUISITION & EXPLORATION OF BATTERY METALS AND RARE EARTH ELEMENTS IN CANADA



NICKEL



COPPER

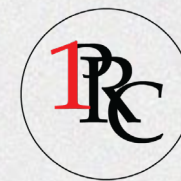


REE



URANIUM

DISCLAIMER



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Mr. Mike Kilbourne, P.Geo, is a Qualified Person under National Instrument 43-101 ("NI 43-101"), and has reviewed the geological information contained in this presentation.

PROJECTS OVERVIEW

Rare Earth Element and Battery Metals



WICHEEDA

Rare Earth Elements

- One of the **Largest Landholders** in the Rocky Mountain Rare Metal Belt.
- Located directly northwest of the **Wicheeda Property**, which is currently being explored by **Defense Metals Corp.**
- Defense Metals Corp. hosts an indicated resource of **4.89 million tonnes (Mt)** at **3.02%** light rare earth oxide (LREO) and an additional **12.1 million tonnes (Mt)** at **2.90%** LREO.



PECORS

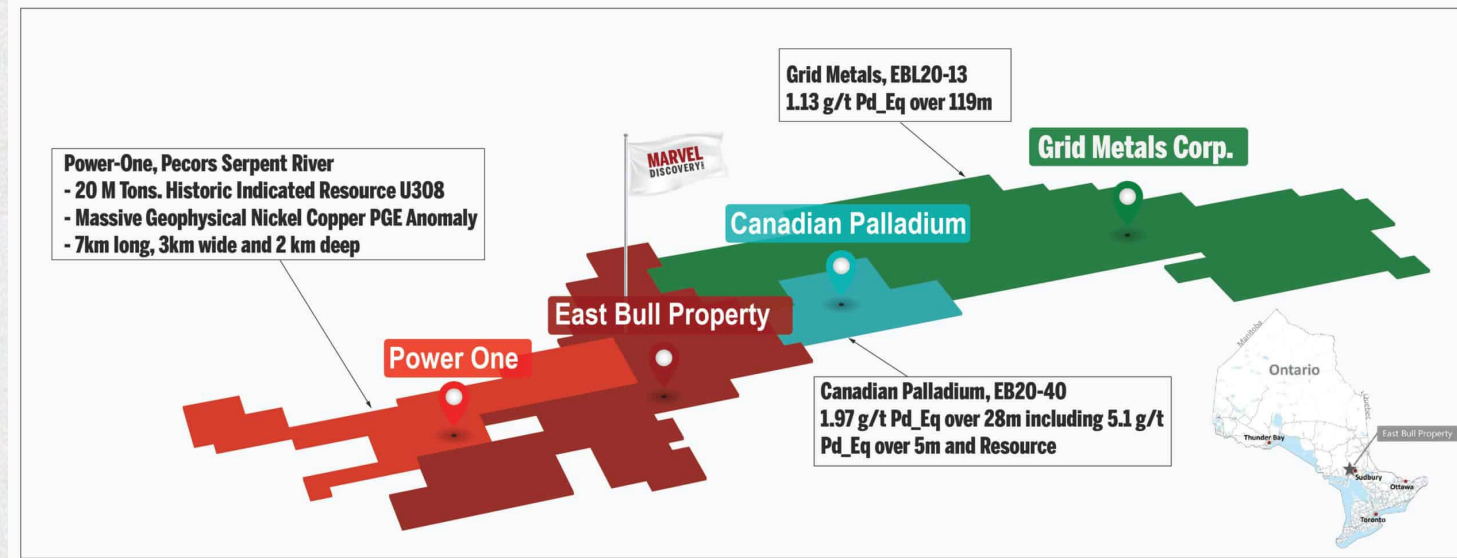
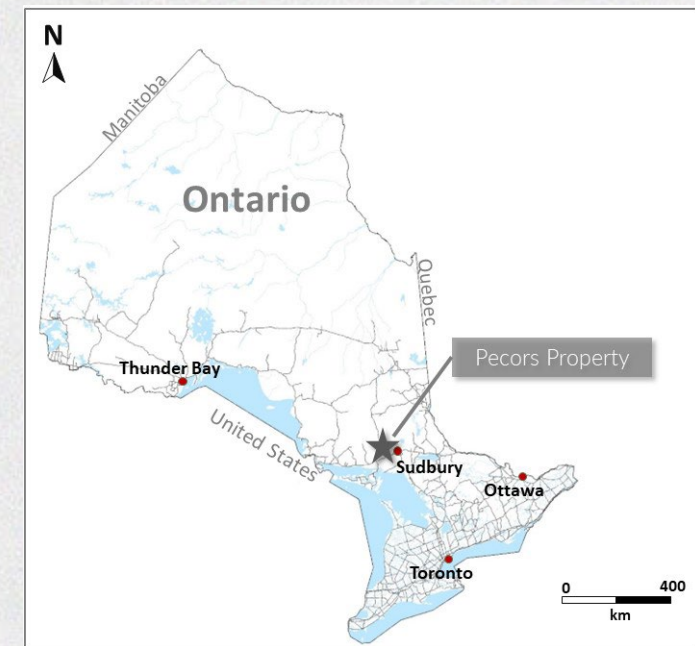
Battery Metals

- **Ni, Cu, PGE** project near Elliot Lake, Ontario.
- Past exploration and geophysical interpretation have outlined a massive magnetic anomaly spanning **5.7 km by 4.2 km**.
- Notable findings include **0.224 g/t Pt+Pd+Au** over **22.45 m**, including a highly concentrated **509 g/t Pt +Pd+Au** over a span of **1 m**.
- PGE mineralization is particularly significant, given its proximity to the successful operations of Grid Metals and Canadian Palladium.

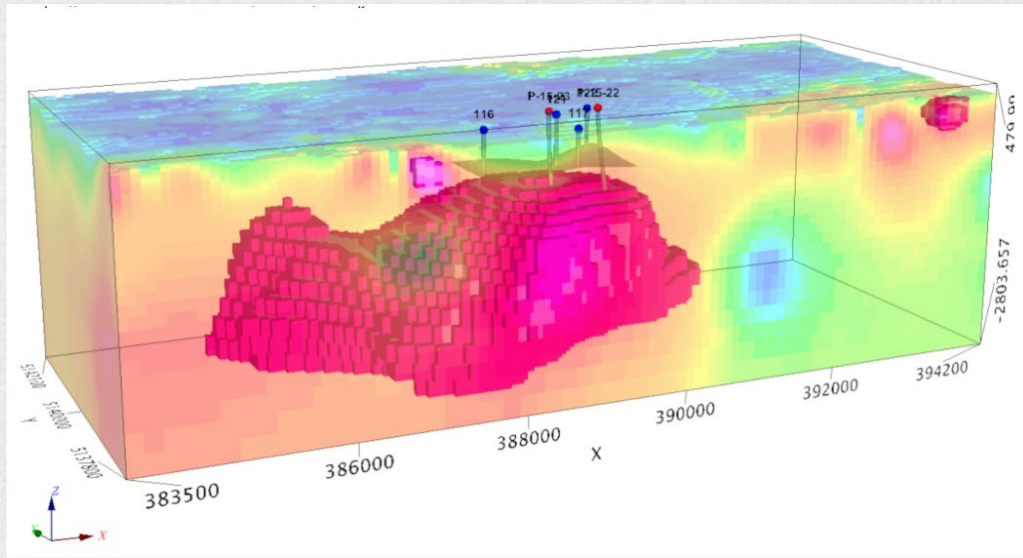
PECORS, SERPENT RIVER - ONTARIO



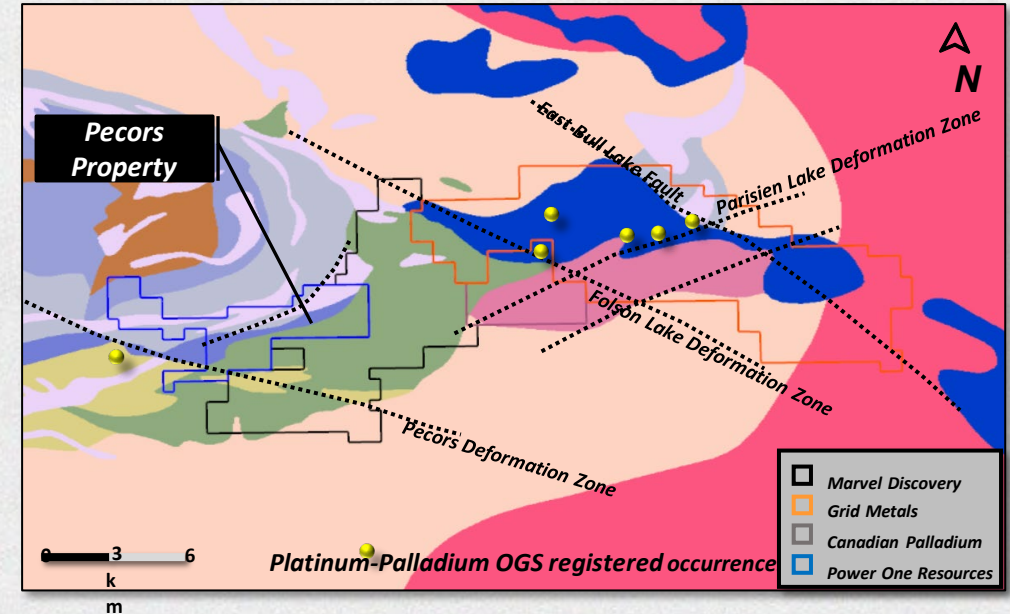
- **Ni, Cu, PGE** project near Elliot Lake, Ontario.
- Past Exploration & Geophysical Interpretation has outlined a **massive magnetic anomaly 5k m x 2 km x 2 km magnetic anomaly.**
- **0.224g/t Pt+Pd+Au** over 22.45 m including **509 g/t Pt +Pd+Au** over 1m
- PGE mineralization within an area close to the success of **Grid Metals and Canadian Palladium**



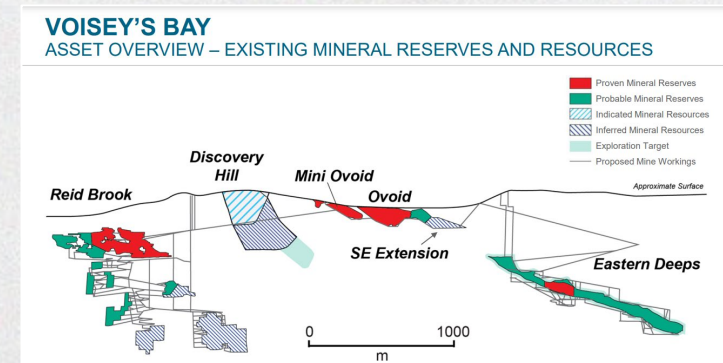
PECORS, SERPENT RIVER - ONTARIO



- In 2018, International Montoro, a forerunner of Power One Resources, conducted an advanced ZTEM airborne survey over the Pecors magnetic anomaly. This survey uniquely targeted conductive zones at unprecedented depths, surpassing all previous attempts by other companies.
- "Modeling of the ZTEM data confirmed a sizable magnetic anomaly measuring 5 km by 2 km by 2 km. Furthermore, the ZTEM data was compared to the response of ZTEM collected over Vale's Voisey's Eastern Deep Ni-Cu-PGE deposit.



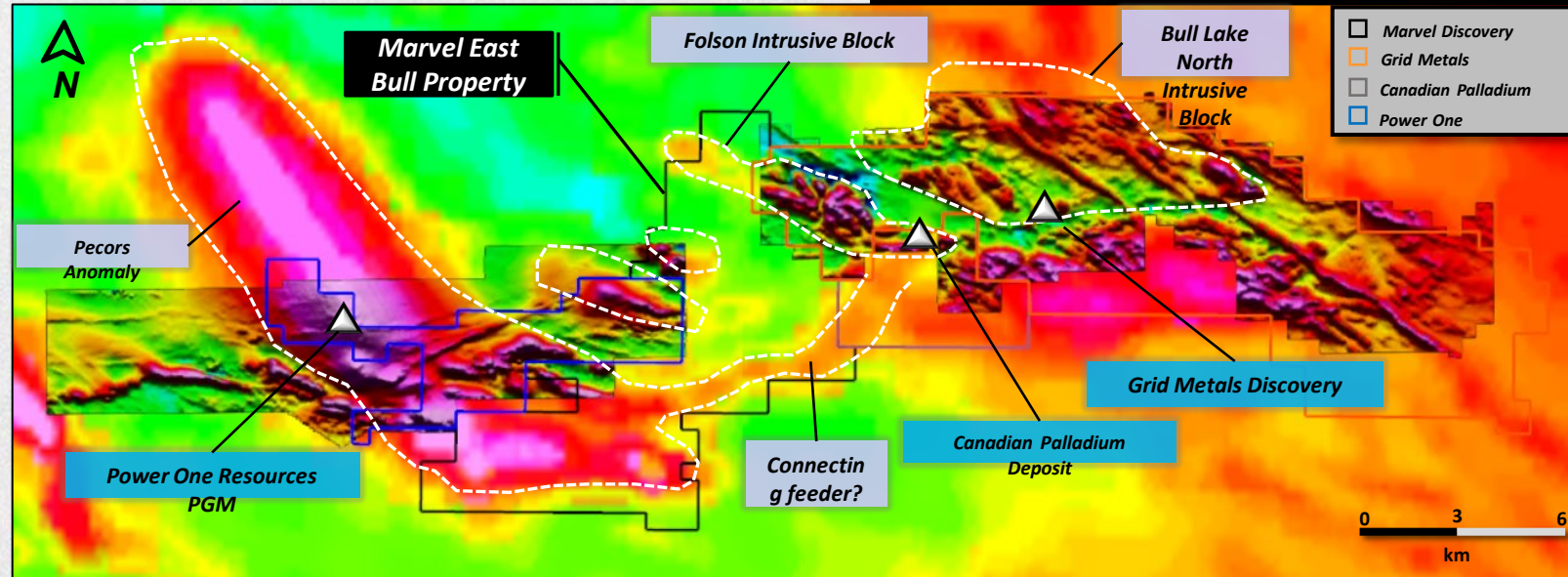
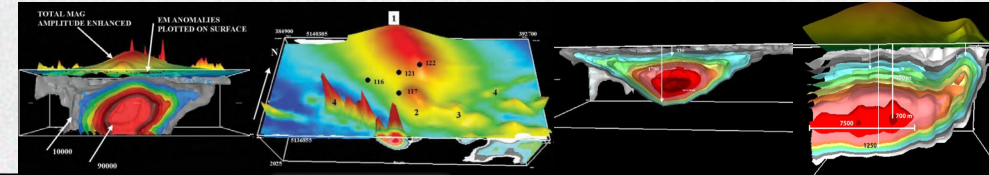
The PGM mineralization of the Pecors property is associated with northwest trending deformation zones, which have acted as major feeder structures.



PECORS, SERPENT RIVER - ONTARIO

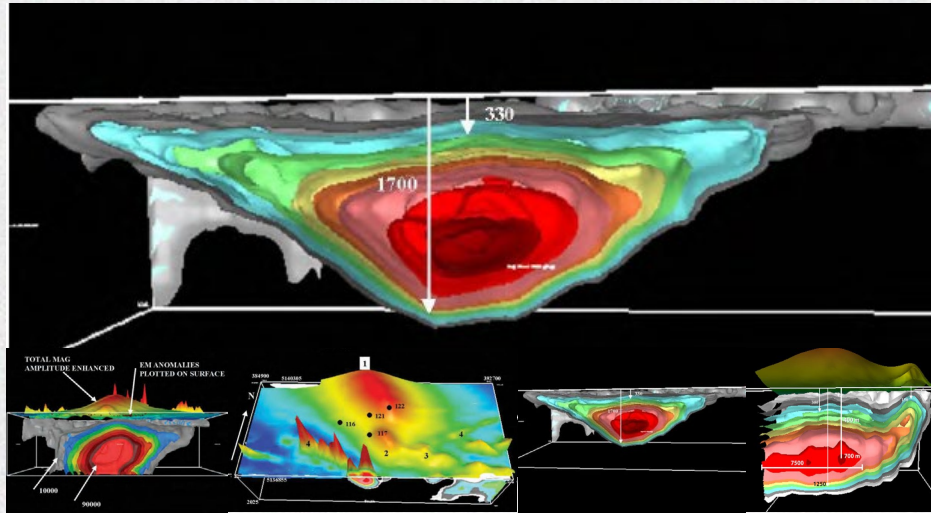


- Massive magnetic anomaly 5.7 km long, 4.2km wide

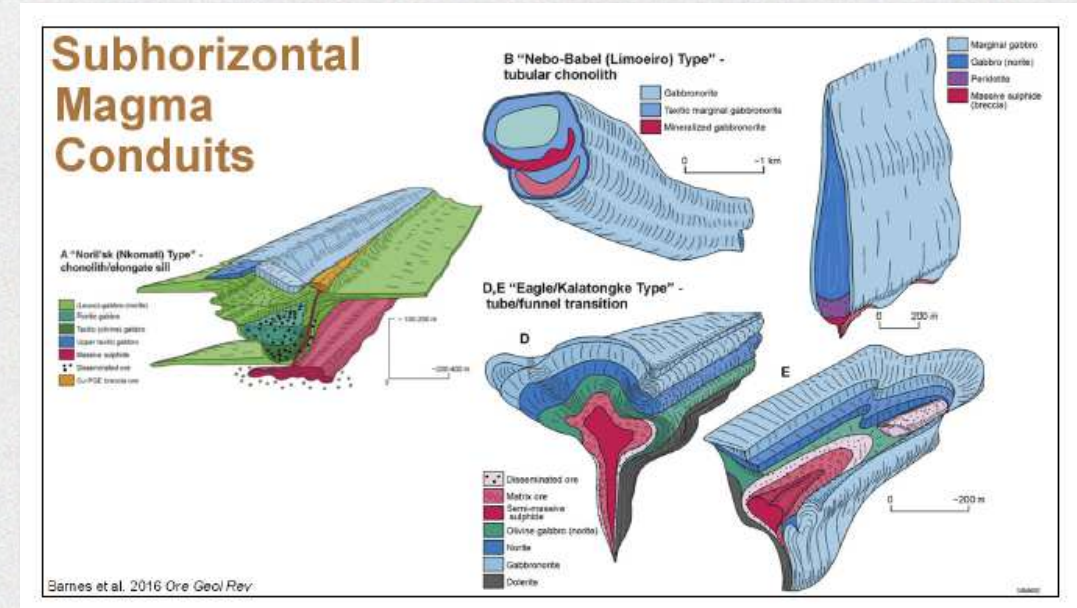


- The large northeast-trending magnetic high, also known as the **Pecors anomaly**, located beneath the Huronian Supergroup sediments, has been confirmed by International Montoro, now known as Marvel Discovery Corp, to be partially attributed to rocks of **gabbroic affinity**. This rock type is a host to **nickel-copper-PGM mineralization**.
- Drilling intersected **0.224 g/t Pt+Pd+Au over 22.45m** beneath the sediments, a significant discovery given the large size of the magnetic anomaly, which underlies much of the Power One claim group.
- It's suggested that a potential feeder structure could connect the East Bull Intrusive Suite to the **Pecors Intrusive**.

SERPENT RIVER – PECORS -ONTARIO

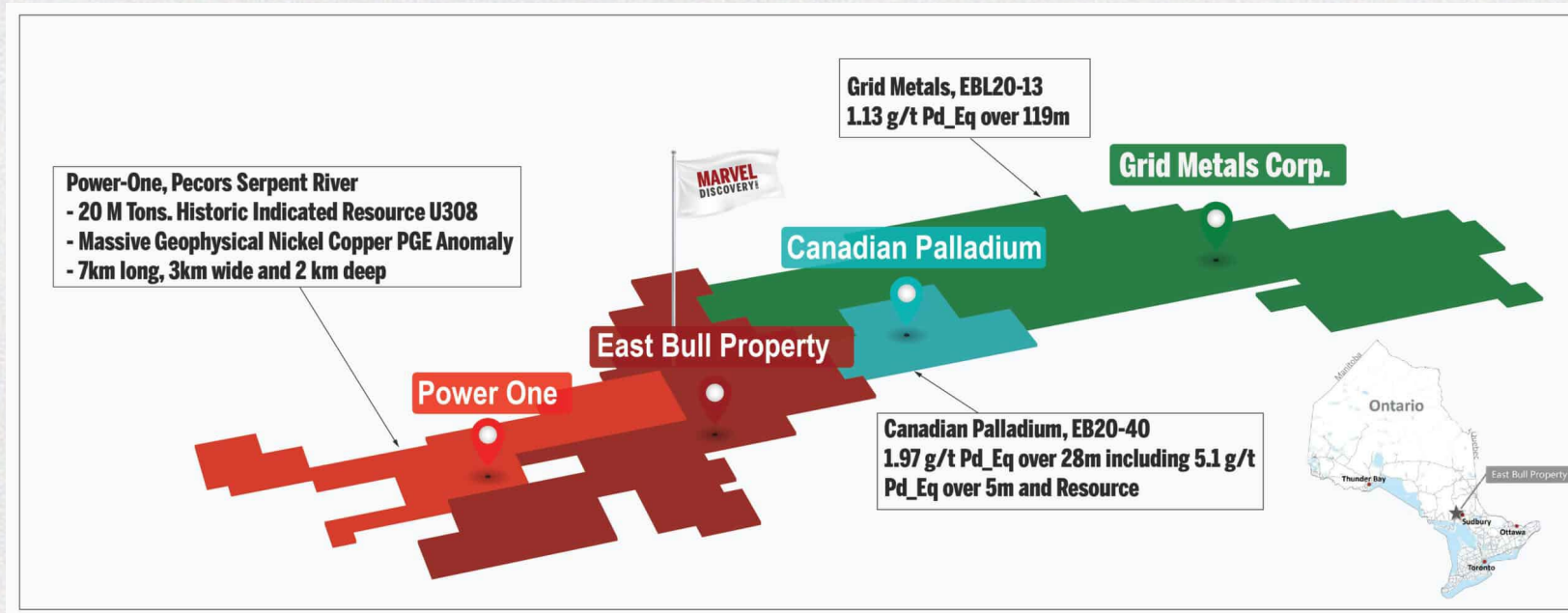


Substantial evidence suggests the presence of low-sulfide **PGE-(Cu)-(Ni)** mineralization within the large Pecors magnetic anomaly underlying the Power One Pecors Property. Through drilling efforts, International Montoro had already confirmed that the Pecors magnetic anomaly is partially composed of **gabbroic rocks** hosting **PGE mineralization**, as evidenced by the 2015 drilling. Further, three-dimensional inversion modeling of this anomaly proposes that it takes the form of a **tube-like structure**, plunging mafic to **ultra-mafic intrusive**.



The magnetic inversion modeling aligns notably with **Ni-Cu-PGE deposits** typically found within mantle-derived plumes and lava channels.

PECORS, SERPENT RIVER - ONTARIO



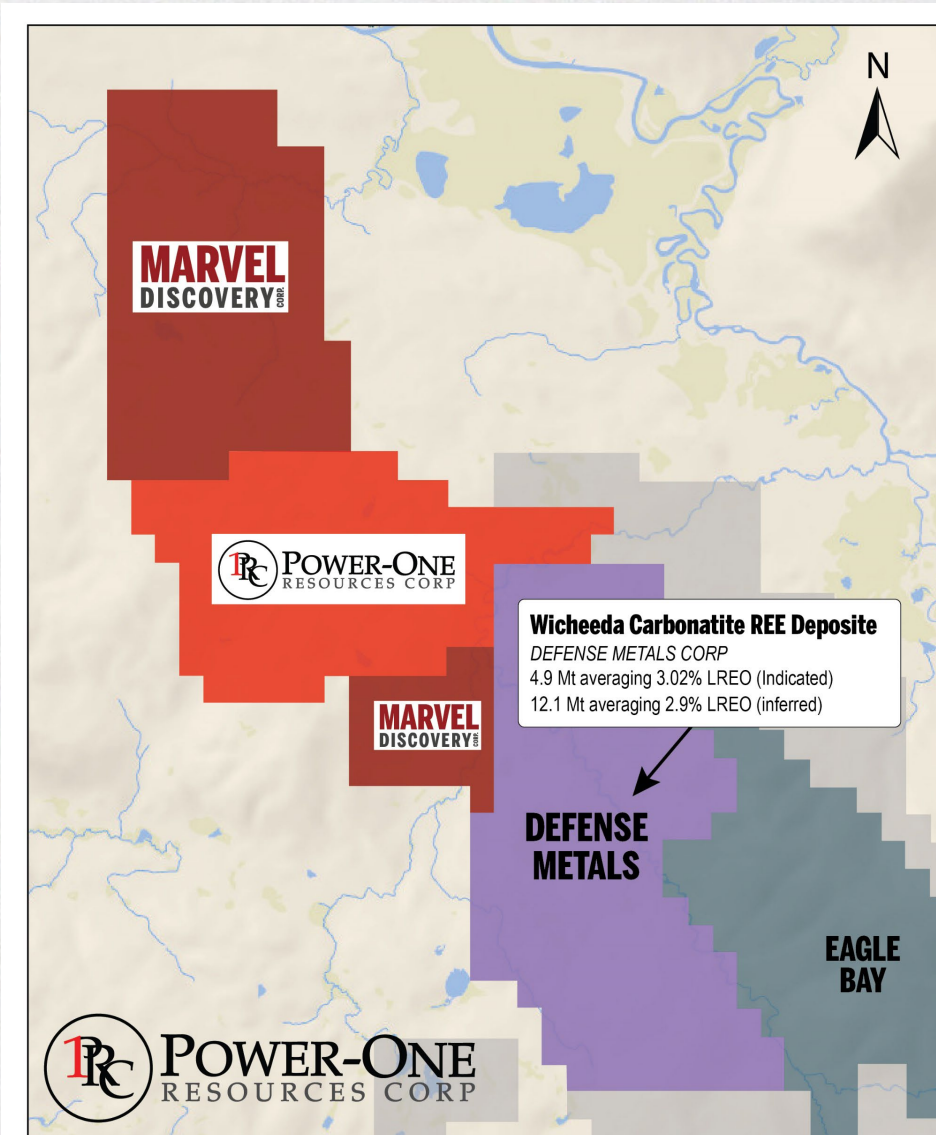
GRID METALS CORP.

- The anomaly is located 15km from the East Bull Intrusive Suite where recent drilling by Grid Metals Corp. (TSXV:GRDM) recently intersected 119m of 1.13 g/t Pd Eq (see press release December 3, 2020).

CANADIAN PALLADIUM

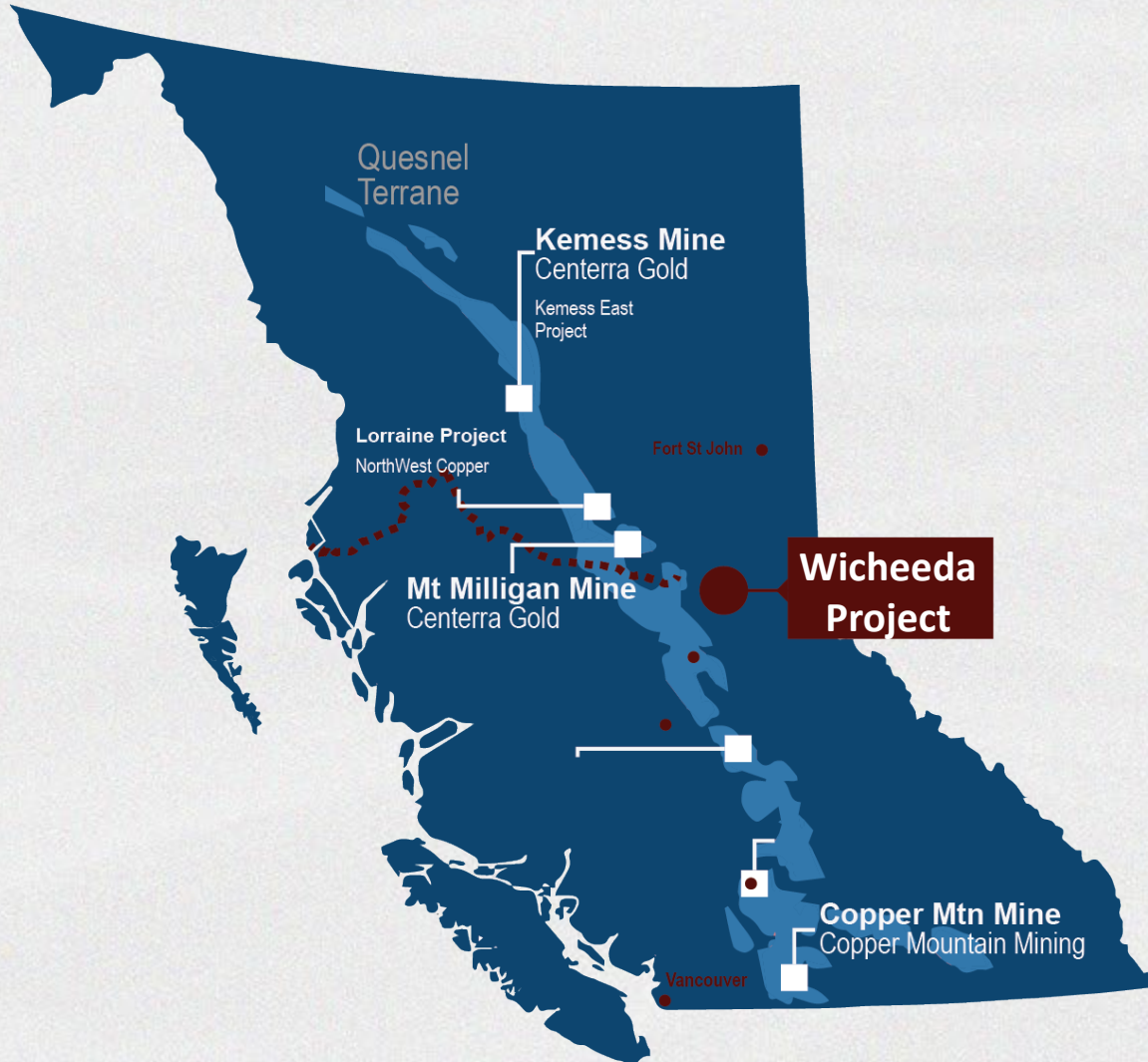
- Canadian Palladiums (CSE:BULL) recent drilling results (see press release dated December 4, 2020) reported a 5m intersection grading 5.1 g/t Pd Eq from its East Bull property. This result appears to be an extension to their 43-101 compliant inferred resource estimate of 11.1Mt grading 1.46 g/t Pd Eq.

Wicheeda North – Rare Earth Elements – BC



- The Wicheeda Rare Metal Belt (WRMB) encompasses a variety of carbonatites and syenites rich in **REE** and **RM**. These formations occur as elongate to elliptical or sub-circular bodies that intrude Proterozoic and/or Paleozoic sedimentary rocks.
- Located directly northwest of the **Wicheeda Property**, which is currently being explored by **Defense Metals Corp.**
- **Defense Metals Corp.** hosts an indicated resource of **4.89 million tonnes (Mt) at 3.02% light rare earth oxide (LREO) and an additional 12.1 million tonnes (Mt) at 2.90% LREO.**
- Between **1997** and **2001**, previous operators discovered seven occurrences of nickel-copper-cobalt and one occurrence of **titanium-vanadium-chromium.**

Wicheeda North – Rare Earth Elements – BC



- The Wicheeda properties are situated about **80 km** northeast of **Prince George** and approximately **50 km** east of **Bear Lake**, British Columbia.
- The Wicheeda properties are easily accessible via **all-weather gravel roads** and are located in close proximity to major infrastructure, including **power transmission lines, railways, and major highways**.
- The projects are located in the **Foreland Belt**, part of the Rocky Mountain Trench, a significant geologic feature. This belt hosts alkaline igneous provinces that stretch from the **Canadian Cordillera** to the southwestern United States. Within this belt, the Aley (**niobium**), Rock Canyon (**REE**), and Wicheeda (**REE**) alkaline complexes contain **high concentrations of Rare Earth Element minerals**.

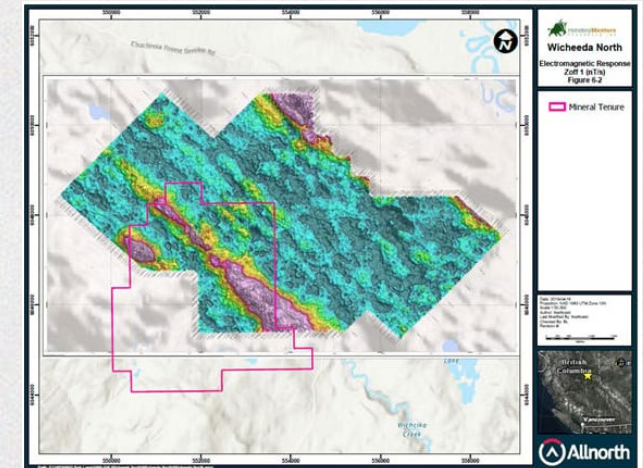
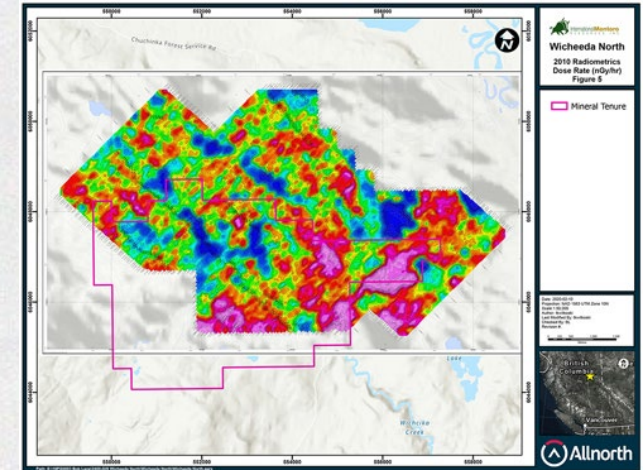
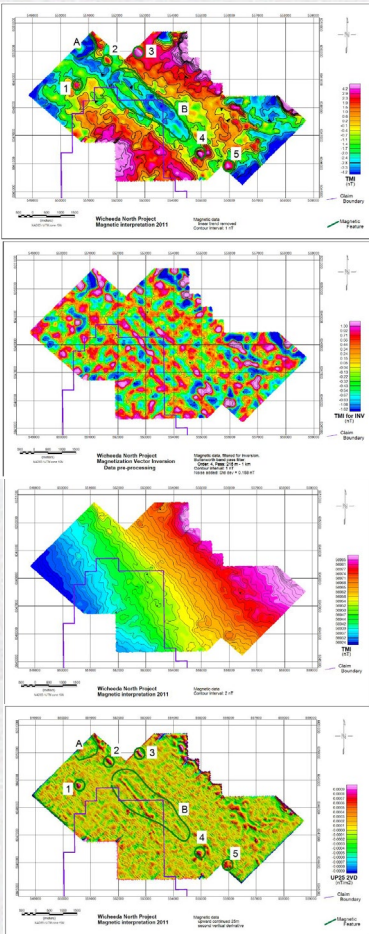
Wicheeda North – Rare Earth Elements – BC

The magnetic data shows a subtle feature in the center of the block, slightly offset from the interpreted fault.

The electromagnetic data suggests that there may be an un-mapped fault in the center of the block.

Sampling program 2019.
535 Soil samples

Element	Minimum (ppm)	Maximum (ppm)	Average (ppm)	Average Crustal Abundance (ppm)
Cerium (Ce)	43.7	168.8	86.0	66.5
Lanthanum (La)	22.5	95.9	42.6	39.0
Neodymium (Nd)	17.0	75.3	34.1	41.5
Praseodymium (Pr)	4.84	19.1	9.35	9.2
Samarium (Sm)	2.77	17.48	5.86	7.05
Europium (Eu)	0.49	5.18	1.20	2.00
Gadolinium (Gd)	1.97	16.67	4.90	6.20



MANAGEMENT



KARIM RAYANI
CEO, PRESIDENT & DIRECTOR

Mr. Rayani for the past 15 years has been focused on financing both domestic and international mineral exploration and development projects. Mr. Rayani is currently Chief Executive Officer, Director of Falcon Gold Corp.; Chair of R7 Capital Ventures Ltd.; Chairman, Chief Executive Officer, and Director of District 1 Exploration Corp. Prior to these postings, he worked independently as a management consultant and financier to companies in the junior mining, biomedical, and technology sectors raising over \$100 Million in the last few years, for both public and private companies. Mr. Rayani brings an extensive network of contacts throughout North America and Europe, with a focus on Institutional accounts.



BRIAN CRAWFORD
CFO, DIRECTOR

Mr. Crawford, CPA, CA holds a B. Com. from the University of Toronto and has extensive experience as a senior financial executive with public and private companies and as a partner in a national firm of chartered professional accountants. Brian founded and/or co-founded several companies currently listed on the TSXV or the CSE. Brian currently serves as a Director, Corporate Secretary, and/or CFO of several TSX Venture Exchange or Canadian Securities Exchange listed companies including Colibri Resource Corporation, Searchlight Resources Inc., CBLT Inc., and Tempus Capital Inc.

MANAGEMENT



DEAN PEKESKI
GEOLOGIST - DIRECTOR

Pekeski is a Professional Geologist with over 20 years of experience in mineral exploration and project development. From 1996 to 2008, he served as exploration geologist and project manager with Rio Tinto Exploration exploring for base metal and diamond deposits in Nunavut, North West Territories, Northern Quebec, Alberta, Manitoba, Southern Africa, and India. Mr. Pekeski was the project manager for the Rio Tinto exploration team that discovered and evaluated the diamondiferous Bunder kimberlites. As Executive Vice President, Western Potash Corp., he successfully managed the Milestone Potash Project in Saskatchewan from discovery, through pre-feasibility and feasibility, environmental permitting approval, and project financing. Current Vice President – Project Development for Crystal Peak Minerals. He is a graduate of the University of Western Ontario with a degree in Earth Sciences.



FRASER RIECHE
DIRECTOR

Mr. Rieche holds a BA in Economics and boasts 25 years of international project management experience, with a focus on logistics planning and corporate finance. His expansive career spans various resource-based industries and financial institutions worldwide. He has significantly contributed to the development and financing of mining projects across North and South America, as well as energy, oil and gas, fisheries, and forestry projects globally. Mr. Rieche has also collaborated with NGOs and led the consulting team that prepared a report for the United Nations, examining options for legalizing the mining of coltan and tantalum in National Parks and Wildlife Refuges in the Congo. Alongside his impressive career, Mr. Rieche is a co-founder and partner at SKU Media Corp., a public relations and marketing firm, and several other internet- and media-based companies.



Power One Resources Corp.

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